Agenda

Reception and meals are in Egyptian 1/2, meetings are in Egyptian 3

Day 0 – Wednesday, January 31, 2024

Time	Item	Owner
6:00-8:00	Welcome Reception @ Luxor Hotel & Casino **Sponsored by Finch** 3900 S. Las Vegas Blvd, Las Vegas, NV 89119	Nick Thompson, Finch Phil Hong, Finch

Day 1 – Thursday, February 1, 2024 (full day)

Time	Item	Owner
7:00-8:15	Breakfast & Registration - **Sponsored by PenChecks**	
8:15-8:30	Welcome and opening remarks	Rob Klobukowski, RTUG
8:30-9:30	Keynote & Next Gen ● Industry Perspective & FIS Updates ● Current State of Relius Admin (on-prem, ASP) ● Support Timeline, EOL, etc. ● Third-Party Integrations	Warren Jennings, FIS
9:30-10:00	FIS Roadmap	Warren Jennings, FIS
10:00-10:15	Break	
10:15-10:45	Critical Path Security solution exploration	Patrick Kelley, Critical Path Virginia Kelley, Critical Path Brian Meek, Critical Path
10:45-12:15	All Things NextGen Part I ● NextGen Architecture ● Feature Roadmap ● API Consumption	Brahim Choucha, FIS
12:15-1:15	Lunch - **Sponsored by Broadridge**	
1:15-1:45	Finch solution exploration	Nick Thompson, Finch Phil Hong, Finch
1:45-3:15	All Things NextGen Part II ● How to Prep for NextGen ● Global Datastore ● Reporting (Crystal → NextGen)	Brahim Choucha, FIS

Time	Item	Owner
3:15-3:30	Break	
3:30-4:00	PenChecks solution exploration	Scott Okrasinski, PenChecks
4:00-4:45	Open Discussion ● Q&A and Discussions ● Feedback and Suggestions	FIS RTUG Members
4:45-5:00	Closing Remarks ● Summary of the Day ● Thank You & Next Steps	Rob Klobukowski, RTUG
6:00-8:00	Dinner @ Jaleo (The Cosmopolitan) **Sponsored by Critical Pathway Security** 3708 Las Vegas Blvd. S Level 3, Las Vegas NV 89109 https://www.cosmopolitanlasvegas.com/restaurants/jaleo (Travel time is 10 minutes by car, 30 minutes walking.)	

Day 2 – Friday, February 2, 2024 (half day - RTUG members)

Time	Item	Owner
8:30-9:30	Breakfast	
9:30-10:30	Session I ● Managed Services vs. Hosting Your Own ● Cloud Hosting ● Incremental Adaptation ○ Pros/cons full app vs. consumable APIs/modules	RTUG Members
10:30- 10:45	Break	
10:45-11:45	Session II ● Planning for the Future ○ How to effectively RFI/RFP in the retirement space ○ Competitive marketplace, transition strategies ● User group related discussions ○ Future meetings and topics ○ Feedback	RTUG members
11:45-12:00	Closing Remarks	Rob Klobukowski, RTUG